

## Gift of US Dollars to the Community Foundation of Nova Scotia

Charitable Registration Number: 87038 9368 RR0001

### Background:

- Community Foundations of Canada (CFC) facilitates gifts from U.S. donors into Canada on behalf of the Community Foundation of Nova Scotia.
- CFC provides American donors with the opportunity to donate through Friends of Community Foundations of Canada (FOFCF), which is a designated 501c3 organization based in Arizona. Its Tax ID (EIN) is 61-1958124.
- Donations from American individuals, charities, and corporations to FOFCF will be eligible for tax receipts that can be used for American tax filings with the IRS.
- CFNS receives the donation and designates it to the Fund indicated by the donor at the time of the gift.

- Step 1:** Fill out the FOFC Gift Letter in full (contact CFNS for the form).
- The gift intent – **Name of the Fund** at Community Foundation of Nova Scotia.
  - Payment of gift – Amount and payment type.
- Step 2:** Email the form to [donate@cfns.ca](mailto:donate@cfns.ca). AND Andrea Matusova, Director of Finance Community Foundations of Canada [amatusova@communityfoundations.ca](mailto:amatusova@communityfoundations.ca) to inform us of the incoming donation.
- Step 3:** Donor issues a cheque on their US bank account to **Friends of Community Foundations of Canada** and mail it as well as the gift agreement noted, to the CFC Canadian office in Ottawa:
- Friends of Community Foundations of Canada  
c/o Community Foundations of Canada  
123 Slater Street, Suite 600  
Ottawa, Ontario K1P 5H2
- Payment via wire transfer is also accepted. Contact Andrea to arrange a wire transfer.
- Timeline:** Generally, it can take between 6-8 weeks for the entire gift process to be completed.
- Step 4:** CFNS receives the funds from CFC and deposits them into the designated Fund at CFNS.

**For more information, contact Community Foundation of Nova Scotia:**

902-490-9916

Email: [carly.levy@cfns.ca](mailto:carly.levy@cfns.ca)

# Gift to Friends of Community Foundations of Canada

In consideration for Friends of Community Foundations of Canada's ("FOCFC") continued work in furtherance of its mission, I/we, \_\_\_\_\_, hereby transfers as gift to FOCFC all of my/our right, title and interest in

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## **Gift Intent**

This gift is unrestricted, to be used by FOCFC for its charitable purposes in such manner as its Board of Directors shall, in its discretion, determine.

It is my/our hope that the Board of Directors will consider using my/our gift to fund:

The gift \_\_\_\_\_ in the nature of an endowment gift.

I understand, however, that FOCFC retains complete legal discretion over how the gift will be used, and to direct this gift to other projects that advance the purpose of the grant in furtherance of FOCFC's charitable purposes.

## **Payment of Gift**

I expect to fulfill this total commitment of \_\_\_\_\_ in the following manner:

A reminder of a pledge payment due shall be forwarded if the calendar year annual commitment is not fulfilled by \_\_\_\_\_ of that year.

## **Recognition**

I wish this gift to be anonymous      Yes      No

If this gift is not anonymous, then in consideration for this gift, \_\_\_\_\_ shall be recognized in all published papers, reports, presentations and events related to the programs supported through this gift and through the mutually agreed upon preferences of \_\_\_\_\_ and FOCFC.

**Challenge and Matching Grants**

I grant permission for this gift to be applied toward any challenge or matching grant for which FOCFC is or may become eligible; and for FOCFC to publicize and leverage this gift to encourage and secure increased giving for FOCFC.

**Binding Obligation**

I acknowledge that FOCFC's promise to use the amount I/we have pledged for the purpose specified above shall constitute full and adequate consideration for the purpose of making this agreement a legally binding obligation. Moreover, I understand that FOCFC will rely on this commitment, including, but not limited to making financial and/ or other commitments in reliance upon it and in soliciting other donations in reliance on this gift. I understand and agree that this Agreement is an irrevocable and binding obligation upon me and my successors in interest and assigns.

**Stewardship**

On an annual basis, through the date the gift is spent in full, if applicable, FOCFC will provide an update outlining the activities supported through this gift.

**Agreement Approval**

**DONOR(S)**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Email: \_\_\_\_\_

**FRIENDS OF COMMUNITY FOUNDATIONS OF CANADA**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

By: \_\_\_\_\_